

**Iowa Chapter** 

# ChapterGram

**Iowa CPCU Society Chapter** 

#### 2017 Officers

President: Adam Haugerud (515) 508-5435 haugera@nationwide.com

Vice President: Stephanie Wells (515) 508-2908 wells2@nationwide.com

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Treasurer: Jeff Wilson (515) 327-2868 jeff.wilson@theimtgroup.com

Past President: Dalith Wells (515) 345-7458 Dalith.M.Wells@EMCIns.com

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**CPCU Society Social Media** 





January 2017	www.cpcu-iowa.org
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# **Upcoming Events**

January 24, 2017 11:30 am Embassy Suites Des Moines - On The River

Chapter Meeting
Des Moines Preforming Arts

February 21, 2017 11:30 am Des Moines Golf and Country Club

Chapter Meeting *Diversity*  Page 2 ChapterGram

# **Message from the President**

Happy New Year! I hope everyone had a wonderful holiday season spending time with family and friends. I am very excited to take on the role of Chapter President this year and being involved in a new way.

For those of you who do not know me, I have been involved in the insurance industry for over 10 years, all of that time working at Nationwide. Starting out of college, I began in the actuarial pricing Department working on personal lines home and auto rate reviews. I held various roles within pricing for a little over 5 years before moving to Nationwide Affinity Solutions where I am now the Director of Business Intelligence, focusing on reporting, diagnostic analytics, and data governance.



Outside of Nationwide I have been very involved with the local and national CPCU Society, serving in various roles. Currently I am serving as the chair of the National New Designee Committee where we focus on new designee conversion and hosting the New Designee Open House at the annual meeting. I am also involved with Big Brothers Big Sisters of Central Iowa as a Big for over 7 years and I am currently sitting on their Board of Directors. Lastly, I am very happy to announce the birth of my first son, Adam "AJ" Robert Haugerud Jr. on December 13. Both mom and baby are doing great!

Last year was a great year for our chapter both in terms of amazing meetings and speakers, as well as having the third largest new designee class out of all CPCU chapters. A big "thank you" to Dalith Wells for all her work last year as President and making 2016 so successful!

This year we will continue to provide excellent meetings and trainings. Look for new ways for you to get involved with the chapter, in addition to the chapter getting more involved in the community through our Good Works efforts. Be sure to keep an eye out for information about I-Day which will include an additional event to celebrate our 65th anniversary this year.

To kick things off, please join us on January 24th at the Embassy Suites on the River for a lunch meeting at 11:30. Our speaker is Jeff Chelesvig, President and CEO of Des Moines Performing Arts, who will talk about the Des Moines Performing Arts organization and its associated risk management.

Lastly, I want to ask for your involvement and participation with the chapter. Whether it is attending more meetings (or perhaps your first) or getting involved with the Board, our chapter remains strong because of your dedication. Please reach out to me if you have any questions on getting involved. We currently have a couple positions open, including the Golf Event Chair and Ethics Chair, and we will never turn down any help, so if there is something of specific interest to you, don't hesitate to ask.

- Adam Haugerud, President, Iowa CPCU Society Chapter

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# **New Designee Spotlight**

Brad Wilson, CPCU Underwriting and Sales Professional

I was born and raised in Des Moines. In 2002, I graduated from the University of Iowa with a B.A. degree, majoring in religion. Between 2002 and 2012, I worked at a nonprofit organization in various roles such as caseworker and grant writer. In 2012, I got my first insurance job as a direct sales agent at Nationwide. In this role, I gained experience selling life, auto, home, and umbrella policies. I enjoyed helping educate customers on the importance of carrying high enough limits to maintain financial security.



I started my CPCU journey in the summer of 2012. I wanted to earn the CPCU designation to learn the technical aspects of insurance so I would be in a better position to become an underwriter at Nationwide. I also wanted to qualify for the Hawaii trip in 2016. I became a very successful sales agent. In the summer of 2015, I was promoted to the role of Personal Lines Underwriter at Nationwide and I finished my CPCU designation.

In December of 2015, I went to my first Iowa CPCU Society Chapter meeting. I was impressed by the energetic and knowledgeable leaders of the chapter, and I asked to join the board. I became the new designee representative. I was responsible for planning the chapter's new designee reception at Wellman's Pub and Rooftop in August, 2016. I also created emails and distributed information to promote several events for new designees.

During the CPCU Hawaii trip in September of 2016, I got engaged to my girlfriend, Melissa. We decided to move to the Portland, OR area, where she is from. On December 1, I relocated to Portland and I am currently looking for a new opportunity. I will always have fond memories of my experiences as a part of the Iowa chapter.

### **Montour Volunteer Fire Department Receives Donation**

The Grinnell Sub-Chapter of the Iowa CPCU Society Chapter donated \$938 to the Montour Volunteer Fire Department on October 27, 2016 to go towards the purchase of a rescue saw. In October, members of the Grinnell Sub-Chapter sold jean day badges at Grinnell Mutual to raise money to support a local fire department. The Montour Volunteer Fire Department submitted a request to receive money to put towards the purchase of a rescue saw. Our subchapter reviewed the request and voted on giving the money that we earned through the jean day to them.



From left to right: Sheila Smith (Grinnell CPCU Sub-Chapter President), Tim Nunnikhoven (Montour Volunteer FD Assistant Chief), Loyce Staker (Montour Volunteer FD Chief), and Christy Bellinger (Grinnell CPCU Sub-Chapter Vice President)

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# 2017 Annual Meeting Package

#### **Get One Meeting Free!**

For just \$235 the Annual Meeting Package includes all of the 2017 chapter meetings in Jan, Feb, Mar, Apr, May, Sep, Oct and Dec, plus the annual I-Day Seminar and Luncheon in Nov. Unable to make all of the meetings? No problem! You can transfer your ticket to a colleague who has never been to a CPCU meeting. Just let us know ahead of time who will be attending in your place and we will make sure they won't leave as a stranger.

#### Register Online

\*\*Please note the package does not include summer events\*\*

### 2017 Annual Meeting Package Mail-in Registration Form

Name:				
Name:				
Total Enclosed: Annual Meeting Packages x \$235 each = \$				
Make checks payable to:	Iowa CPCU Society Chapter			
Mail checks to:	Iowa CPCU Society Chapter Attn: Debra R. Conroy, CIIP, CIC 1000 73rd St Ste 18			

Windsor Heights, IA 50324

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# **2017 CPCU Meetings**

January 24, 2017 11:30 am	Embassy Suites - On the River	Jeff Chelesvig - President and CEO, Des Moines Performing Arts Des Moines Preforming Arts
February 21, 2017 11:30 am	Des Moines Golf and Country Club	Speaker - TBD Diversity
March 16, 2017 11:30 am	EMC Insurance	Kathy Carroll Karpowicz - Director of Ethics, Unity Point Health Ethics
April 12, 2017 11:30 am	Des Moines Club Downtown	Speaker - TBD Career Development
May 18, 2017 11:30 am	Glen Oaks	Joe Bieniek - CPCU Vice President Senior Consultant, First Consulting and Administration Compliance and Regulation
September 21, 2017 3:00 pm	Jasper Winery	VIP Tasting and Tour
October 19, 2017 11:30 am	Sheraton West Des Moines	Brian Hemesath, Managing Director, Global Insurance Accelerator Global Insurance Accelerator
November 2, 2017 8:00 am	Airport Holiday Inn	I-Day 2017
December 12, 2017 3:30 pm	Wakonda Club	Travis Green - Program Chair, DMACC CAD Department 3D Printing

2017 Iowa CPCU Society Chapter Schedule		
January 24	11:30 am	Embassy Suites
February 21	11:30 am	DSM Golf and Country Club
March 16	11:30 am	EMC Insurance
April 12	11:30 am	Des Moines Club Downtown
May 18	11:30 am	Glen Oaks
September 21	3:00 pm	Jasper Winery
October 19	11:30 am	Shertaon West Des Moines
November 2	8:00 am	Airport Holiday Inn
December 12	3:30 pm	Wakonda Club

Update your schedule magnet and save the dates for our 2017 meetings. We look forward to seeing you soon.

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# Nominations for the Iowa Insurance Hall of Fame - Now Open

The lowa Insurance Hall of Fame (IIHOF) inducted its first members in 1997. In the 19 years since, the IIHOF has recognized over 80 insurance industry leaders. These individuals represent property/ casualty companies, life companies, agencies, attorneys and regulators that have made significant contributions not only to our Industry, but to our communities, states and nation.

Not only does the IIHOF honor the contributions of past and present members, but we also are looking for and assisting two future insurance professionals with a scholarship each year.

The only way to have someone considered for inclusion is for you to nominate them. Who do you know that has made a significant contribution to our industry that is worthy of nomination? The IIHOF Board relies on your submissions of individuals to be considered. If you don't take the step to nominate someone, who will?

It is easy to make a nomination. Go to the web site at <a href="www.iihof.org">www.iihof.org</a> and click on "nominations". The nomination form lists the information needed to submit.

The nomination deadline is March 1, 2017. Also, be sure to check us out at <a href="www.iihof.com">www.iihof.com</a> and on Facebook (be sure to 'like' us while you're there).

If you have any questions, please contact Jeff Jeffus at <a href="mailto:ieff.jeffus@stateauto.com">ieff.jeffus@stateauto.com</a> or 515-330-7636.

### **Renew Your CPCU Membership**

Along with the holiday cards you may have received from your friends and family last month, you should have also received your annual membership renewal from the CPCU Society.

If you haven't done so already, please consider renewing your membership with the Society for 2017. Renewing with the Society also automatically renews your lowa Chapter membership and as a Society and Chapter member you will have access to a wide range of benefits that include:

- Membership in one of the largest CPCU chapters in the United States. We host many exciting
  events that include our chapter meetings and social activities, as well as the annual
  I-Day and the summer golf outing.
- The ability to engage in the local community throughout the year with our Chapter's Good Works program.
- Access to technical education resources that include interest group webinars and subscriptions to CPCU Society publications.
- Unlimited free access to the 10 online CPCU courses
- A 25% discount on Institutes study materials
- A 35% discount on unlimited online continuing education from CEU.com
- Access to The Institutes Community

For additional information please visit the <u>CPCU Society website</u>.

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# **Chapter Meeting**

Date & Time	January 24, 2017, 11:30 am
Location	Embassy Suites - On the River
Speaker	Jeff Chelesvig - President and CEO, Des Moines Preforming Arts
Topic	Des Moines Performing Arts

Jeff is President and CEO of Des Moines Performing Arts, the state's largest performing arts organization with an annual attendance of more than 305.000. He oversees all aspects of the organization's four venues -Des Moines Civic Center, Temple Theater, Stoner Theater. Cowles Commons - and serves as the curator for the Willis Broadway Series. Under Jeff's 21 years of leadership, the Civic Center has become a magnet for world-class touring Broadway productions and is a cornerstone of Des Moines' revitalized downtown. He is an integral part of the Broadway theater community, serving as a respected member of the Broadway League's Board of Governors and the organization's Executive Committee. Jeff is Chair-Elect of the Independent Presenters Network and Iowa's only Tony Awards voter.



To enable us to have an accurate count for food purposes, please mail or e-mail reservations by January 17, 2017 to:

debbie.conroy@cpcu-iowa

Or make checks payable to: Iowa CPCU Society Chapter Mail checks to:

Iowa CPCU Society Chapter

Attn: Debra R. Conroy, CIIP, CIC

1000 73rd St Ste 18

Windsor Heights, IA 50324

Name(s):	
Company:	Total Enclosed: \$
. ,	Cost: \$25 per person

To register by credit card, visit our chapter website (www.cpcu-iowa.org) and click on the link on the main page under Events. For questions about the meeting, not concerning reservations, please call Stephanie Wells at (515) 508-2908.